



Press release in accordance with Consob Regulation n. 11971/99

Esprinet:
signed 5-year 130.0 million euro syndicated loan

The loan is aimed at supporting financial needs by lengthening average life of Group's outstanding financial debt

Milan, 31 July 2014 - Esprinet S.p.A. (Italian Stock Exchange: PRT) signed today an unsecured medium-term loan for a total maximum amount of 130.0 million euro split into a Term Loan Facility of up to 65.0 million euro and a Revolving Facility of up to 65.0 million euro with an expiry date fixed on 31 July 2019.

Banca IMI S.p.A. acted as Global Coordinator Bank.

Arrangers and Bookrunners were Banca IMI S.p.A., Unicredit S.p.A. e Banca Nazionale del Lavoro S.p.A..

Underwriters of the loan were primary banks as Intesa Sanpaolo S.p.A., Unicredit S.p.A., Banca Nazionale del Lavoro S.p.A., Banca Monte dei Paschi di Siena S.p.A., UBI Banca Soc. Coop. per azioni, Banco Popolare Soc. Coop., Caixabank, S.A., Cassa di Risparmio di Parma e Piacenza S.p.A..

Agent Bank on behalf of the participating banks is Banca IMI S.p.A..

Main purpose of the loan is to support Group's financial needs by maintaining an adequate degree of stability and flexibility of the financial structure.

For further information:

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Esprinet (Italian Stock Exchange: PRT) is engaged in the wholesale distribution of IT and consumer electronics in Italy and Spain, with ~40.000 resellers customers served and 600 brands supplied. Consolidated 2013 sales of € 2 billion rank the Company No. 1 in Italy and No. 2 in Spain (No. 5 in Europe). Uniquely enabled by its internet-based business model (www.esprinet.com), Esprinet is especially focused on delivering technology to resellers mainly addressing the small-to-midsize businesses (SMB).